

Manufacturing an America Built to Last

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> Hubzero Keynote September 24, 2012

Why Manufacturing Matters

- Conducts 70% of US R&D, 90% of patents issued
- Close connection between R&D, design, and manufacturing
- Health of industrial commons (know how, process engineering capability, workforce skills, suppliers)
- Manufacturing multiplier (\$1.40 for \$1 of manufacturing output)
- Critical for national security



S&T as Presidential Priority

"Reaffirming America's role as the global engine of scientific discovery and technological innovation has never been more critical. ...Our renewed commitment to science and technology ... will help us protect our citizens and advance U.S. national security priorities."



-National Security Strategy, May 2010



Manufacturing Economic Impact Manufacturing drives jobs throughout the economy, including in services



Source: U.S. Department of Commerce, Bureau of Economic Analysis



A Plant's Economic Impact – supporting services

Manufacturing also has an important jobs impact in the local economy









National investment in R&D

U.S. still out-invests the world...

... but others are catching up

Change in R&D Intensity ('95-'08)



Global R&D investments



Source: OECD Main Science and Technology Indicators, 2010/1

What is different in the past decade?

U.S. Trade Balance for Advanced Technology Products



Adv. Mfg. Initiative Developments



National Robotics Initiative (NRI) <u>The realization of co-robots acting in direct</u> <u>support of individuals and</u> <u>groups...</u>manufacturing, exploration, discovery, agriculture, security,



THEMES

- Fundamental research
- Controls and dynamical systems
- Computational models of human cognition
- Application-inspired topics
- Micro- and nano-robotics, neurorobotics, humanoid robotics, & networked multi-robot team
- Understanding of the long term social, behavioral and economic implications of co-robots across all areas of human activity
- Use of co-robots for STEM learning





Materials Genome Initiative

Goal: Decrease the time-to-market by 50 %

"To help businesses discover, develop, and deploy new materials twice as fast, we're launching what we call the Materials Genome Initiative. The invention of silicon circuits and lithium ion batteries made computers and iPods and iPads possible, but it took years to get those technologies from the drawing board to the market place. We can do it faster."

-President Obama, Carnegie Mellon University, June 2011



for Global Competitiveness

Materials Genome Initiative



Initiatives

- Develop a Materials Innovation
 Infrastructure
- Achieve National goals in energy, security, and human welfare with advanced materials
- Equipping the next generation materials workforce

Themes

- Incentivizing open paradigms of sharing & access of tools
- Facilitating the development of innovation ecosystems & access to all stakeholders
- Driving innovative techniques across computation, informatics & experimentation
- Catalyzing shift in culture across the entire materials continuum & scaling the movement



The Materials Genome Initiative

Goal: to decrease the time-to-market for advanced materials by over 50%

•Develop an **innovation infrastructure** for materials deployment

•Achieve **National goals** in energy, security, and human welfare

Prepare the nextgeneration workforce





New Paradigms for Materials Deployment



- Open access to data
- Predictive modeling of materials behavior
- High-throughput experimental tools
- Unified design and manufacturing









Potential Outcomes

• Lightweight alloys

New alloys for car chassis that will reduce America's dependence on oil

Protective materials

Better armor and helmet material to prevent brain injury in soldiers and civilians

Critical materials substitutes

- Substitutes for critical materials such as rare earth elements which jeopardize the U.S. economy
- Battery anodes
 - Batteries with dramatically higher energy density for increased lifespan



BIG DATA

- "The future of computing is not just big iron. It's big data." Tom Kalil, Deputy Director of the White House Office of Science and Technology Policy
- March 29th agencies announce \$200 million in additional investments in R&D related to Big Data
- NSF and NIH joint solicitation
- DARPA XDATA program
- DOD "Data to Decision" initiative
- Accelerate "data to knowledge to action."







National Network for Manufacturing Innovation

\$1 billion FY13 proposal:

"institutes of manufacturing excellence where some of our most advanced engineering schools and our most innovative manufacturers collaborate on new ideas, new technology, new methods, new processes."

-President Obama, Rolls-Royce Crosspointe, Petersburg, VA, March 9, 2012

\$30 million FY12 pilot - DoD pilot on ManTech - focused on additive metal, composites, & direct write electronics



President Obama at Rolls-Royce Crosspointe, Petersburg, VA, March 9, 2012



IMI Mission



- Bridge the gap between basic research and product development
- Create shared infrastructure (particularly for smaller manufacturers)
- Create world-class environment for education and training
- Foster regional "hubs"



Focus on Scale Up–Missing Middle

Basic science Largely government funded

Commercialization private sector owned/funded



Technology Maturity



2012 Pilot Manufacturing Institute on Additive Manufacturing





Lightweight / High Strength Structures





Unit Sales Growth of Personal 3D Printers



Source: Wohlers Report 2012



Number of Industrial AM Systems Sold from Each Geographic Region





STEM Education Potential of 3-D Printing





Encouraging Careers in STEM

- The President's "Educate to Innovate" initiative is leveraging private-sector partners to get students excited about STEM subjects.
 - FIRST students many more times likely to major and pursue careers in science and engineering
- "Technology shifts and increasing investments in advanced manufacturing are creating a great demand for STEMcapable students worldwide."
 Paula Davis, President, Alcoa Foundation



White House, November 2009



White House Science Fair, Feb 2012



Global Wellbeing

- Wealth creation
- Sustainability / efficiency
- Enabling SME's
- National well being
- Secured international leadership
- The United States of America
 - Manufacturing
 - Automotive
- The World

"In times of change, learners inherit the earth; while the learned find themselves beautifully equipped to deal with a world that no longer exists." (Eric Hoffer 1902-1983)







"Think about the America within our reach: A country that leads the world in educating its people. An America that attracts a new generation of high-tech manufacturing and high-paying jobs. A future where we're in control of our own energy, and our security and prosperity aren't so tied to unstable parts of the world. An economy built to last, where hard work pays off, and responsibility is rewarded."

- President Barack Obama



January 24, 2012