## DataONE: An interoperable data repositories case study

#### John W. Cobb

R&D Staff and DataONE Leadership Team Member Oak Ridge National Laboratory

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Indianapolis, IN 24 September 2012





## Acknowledgment:

- Authorship: This talk represents work of the entire DataONE extended team.
- It especially draws upon slide material from
  - Bill Michener, UNM (esp. recent DataONE AHM Sept. 18, 2012)
  - Amber Budden –
     DataONE Ass. Dir. For
     CE
- DataONE is an NSF supported project (OCI-0830944)



## Hubs and data repositories

- A personal view

   (apologies for a possibly mis-informed speaker)
- HUB-roots (history and pre-history)
  - PUNCH: web portal for running tools (DOI: 10.1109/40.846308)
  - -> NanoHUB: Application orchestration environment
  - + RAPPTURE: Rapid Application porting and development
  - + Framelesss VNC windows –
     seamless hosted environment on clients!
  - + Rich collaborative environment and rich user experience !! ("wishlist")
  - Repurpose: Hubzero -> hubs explode (ex. NEESHub a critical advantage for largest research award in Purdue history)
- Now (and recent past) turn to Hub+Data Integration. Some successes already
- Opportunity: Richer interactions between HUB's and multiple data repositories
- Perhaps for example: Enable multi-project collaboration within PURR?
- Or: Integrate NEES DB's with SCEC simulations and IRIS waveforms?

## Multiple data repository access?

- HUB + Database exists
- HUB + external data repository access use case.
- But ..... What if?
- Access multiple (possibly external) repositories from within a HUB environment?
  - Access multiple external repositories with similar data? Say aggregate all data from state hydrologists? C.f. driNET <a href="http://drinet.hubzero.org">http://drinet.hubzero.org</a>
  - Integrate disparate data sets for new and novel analysis.
     Recall Noshir Contractor's comments this morning: teaming and interdisciplinary work has increased impact (Wuchty, Jones, Uzzi)
  - Enable reproducible analysis and synthesis via a automated workflow to create synthetic data products
  - Programmatic access
  - More integration (more than just raw search terms a la Google)
  - ...
  - What do you want to discover today? (to paraphrase Microsoft)

## DataONE motivation

- DataONE is a project to address these issues
- Build (assemble/aggregate) data repository interoperability
- Advance state of the practice data lifecycle management
  - Planning
  - Deposition
  - Metadata generation
  - Semantic integration
  - Workflow and provenance
  - Analysis
  - Synthesis
- Focus on a broad science area
- Deploy a working CI and grow it
- DataONE Data Observation Network Earth

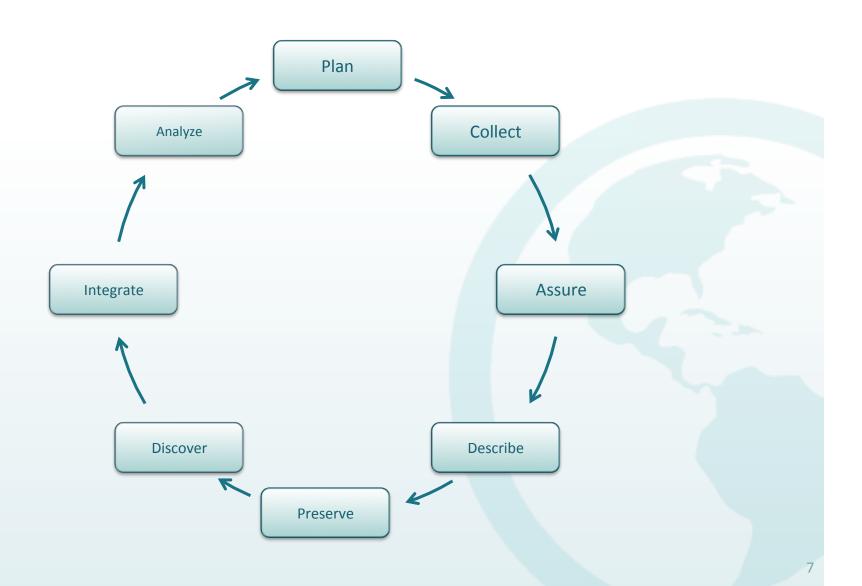




FORESTS IN FLUX

MAAAS

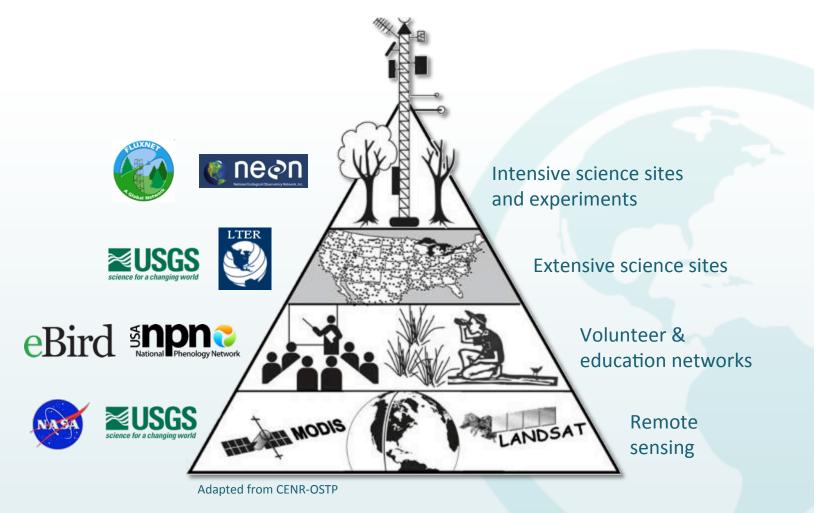
## Pressing issues for the digital data lifecycle



## Multiple data sources – mutually reinforcing

Increasing Process Knowledge

Decreasing Spatial Coverage

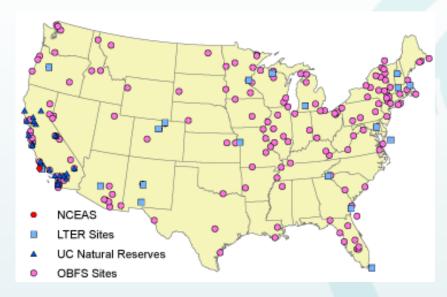


## Scattered data sources

"finding the needle in the haystack"

#### Data are massively dispersed

- Ecological field stations and research centers (100s)
- Natural history museums and biocollection facilities (100s)
- Agency data collections (100s to 1000s)
- Individual scientists (1000s to 10,000s to 100,000s)



## Data Preservation and Planning



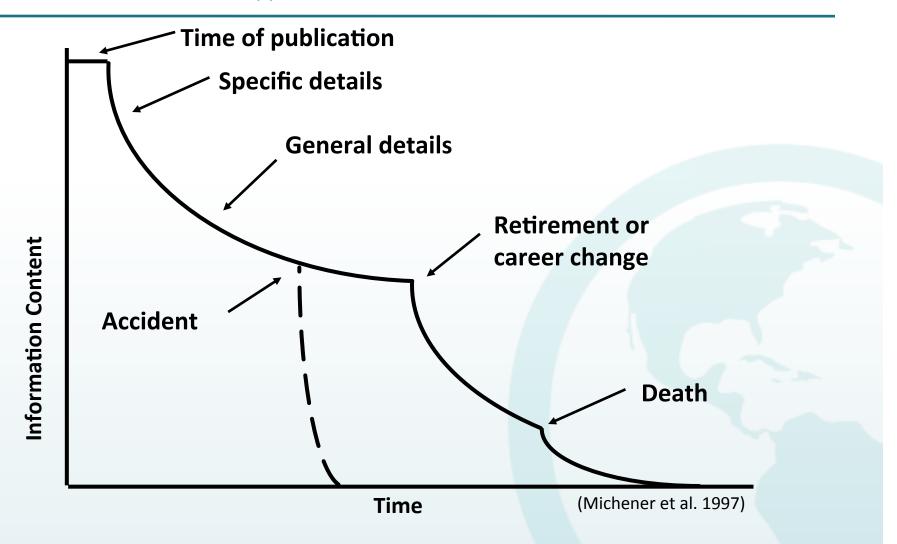






## Preservation: Poor data practice

"data entropy"



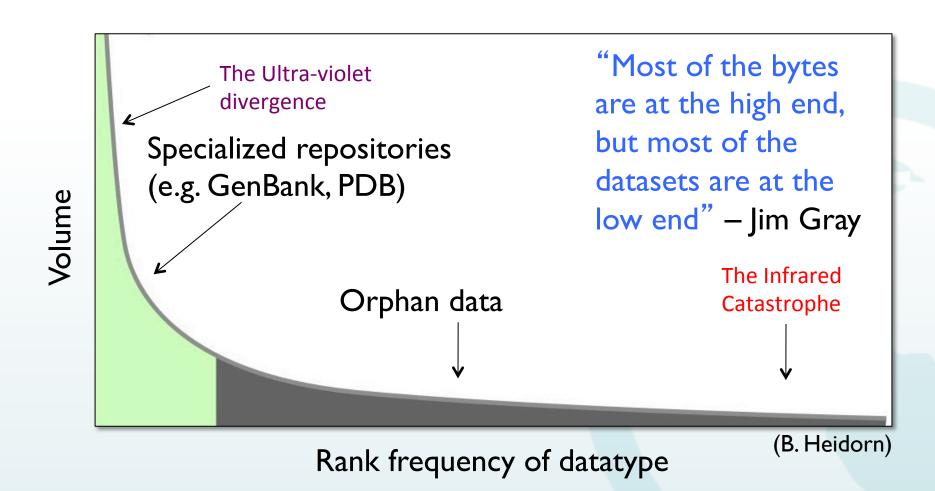
## Preservation: Data longevity

Koehler, W. (2004) Information Research 9(2): 174.

Study	Resource Type	Resource Half-life	
Rumsey (2002)	Legal Citations	1.4 years	
Harter and Kim (1996)	Scholarly Article Citations	1.5 years	
Koehler (1999 and 2002)	Random Web Pages	2.0 years	
Spinellis (2003)	Computer Science Citations	4.0 years	
Markwell and Brooks (2002)	Biological Science Education Resources	-	
Nelson and Allen (2002)	Digital Library Object	24.5 years	

12

## The Long Tail of Orphan Data

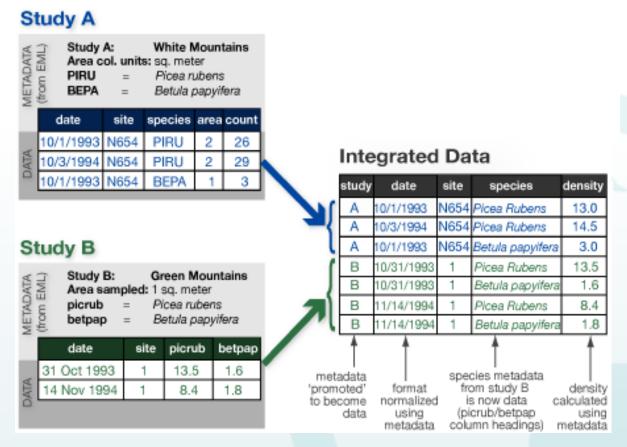


## Data deluge and interoperability

"the flood of increasingly heterogeneous data"

#### Data are heterogeneous

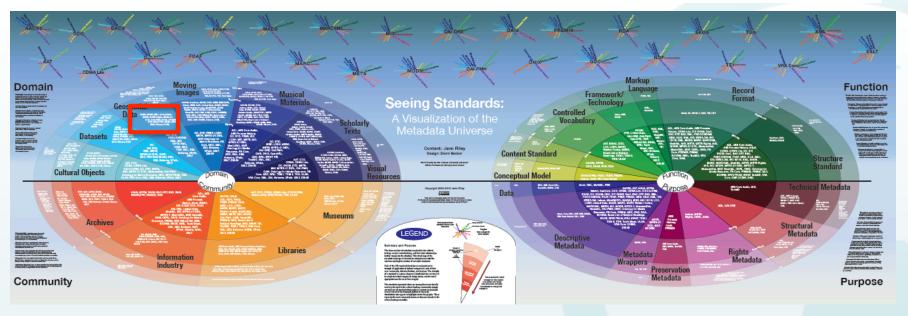
- Syntax
  - (format)
- Schema
  - (model)
- Semantics
  - (meaning)



Jones et al. 2007

## Metadata universe (multi-verse)

- There are a multitude of metadata standards
- Discipline and sub-discipline specific
- Each with different terms and context



Source: Jenn Riley, Indiana U. Digital Librarian

http://www.dlib.indiana.edu/~jenlrile/metadatamap/ Via John Kunze, Cal. Dig. Lib

## Each dot is its own standard!

# ospatial Data AGLS,

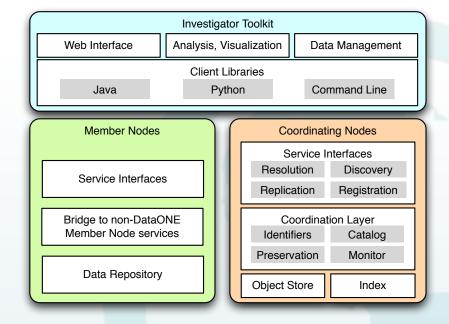
Z39.30

AGLS, DCAM, EML, Linked Data,
METS, METS Rights, MPEG-21
DIDL, OAI-PMH, ODRL, PREM
RDF, RELAX NG, SGML, SK
SRU, XQuery, XrML

"...billions and billions of worlds ..." - Carl Sagan

## DataONE Clarchitectural Elements

- Hard-core cyberinfrastructure (CI)
  - CI Member Node (MN) data repositories
  - Coordinating Node (CN) global metadata repo's
  - Simple, but powerful REST API/SPI for universal access
  - Investigator toolkit (ITK) software tools to allow access to the data repository collective via familiar access idioms
- Cultural and wetware issues
  - Educational Materials
  - Best practices
  - Workshops and tutorials
  - Surveys and assessments
  - Scientist, policymaker, citizen engagement
  - Collaboration, governance, and sustainability



http://mule1.dataone.org/ArchitectureDocs-current/

## A User's View

**Depositing Data with DataONE** 

## Key Cyberinfrastructure Elements



Interoperability

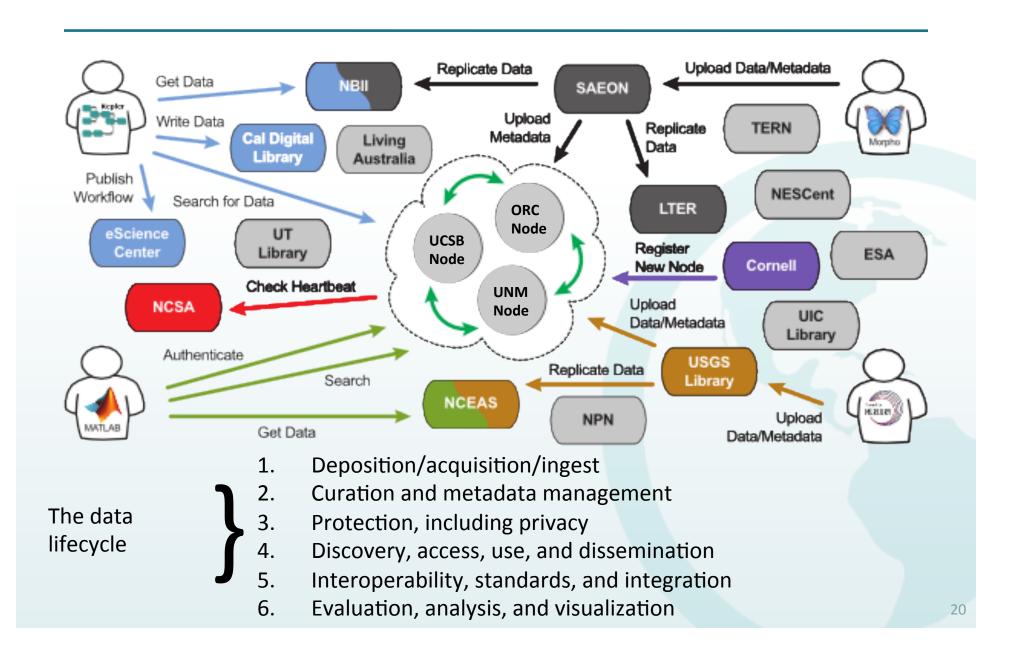
- Unique identifiers
- Search and deliver
- Replication
- Federated identity

Usable by People and their Agents



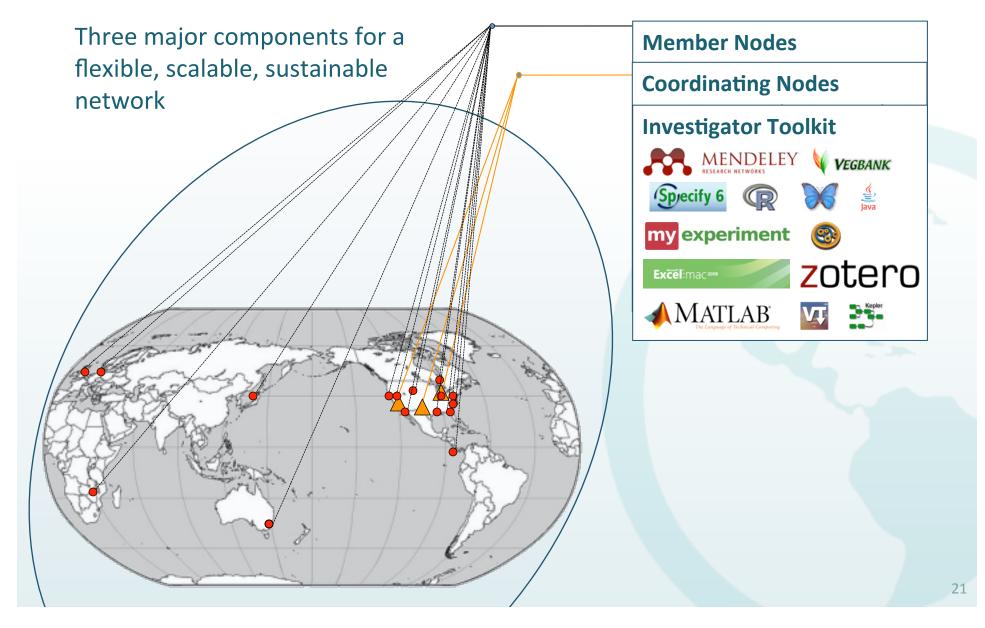


## Supporting the data lifecycle





## **DataONE Supports Data Preservation**



## DataONE satisfies arch requirements

- Enables integration of multiple geographically diverse and metadata diverse repositories
- Presents collective search results across multiple repository
- Provides a unified API/SPI for search and programmatic interface <a href="http://mule1.dataone.org/ArchitectureDocs-current/">http://mule1.dataone.org/ArchitectureDocs-current/</a>
- DataONE content has unique identifiers (DOI's) for referencable/citable data objects
- Supports both large datasets and the long-tails

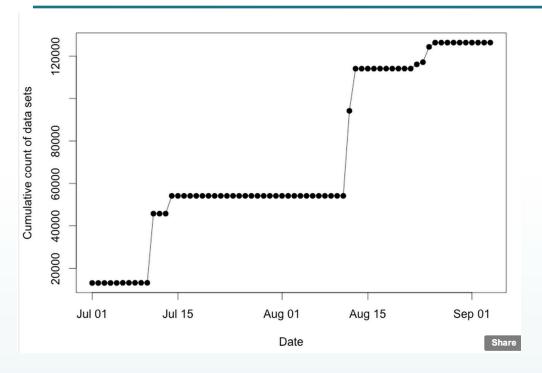
## DataONE spurs innovation

- Enables new analysis and synthesis efforts by integrating tasks across repositories
- Provides means for data replication and basis for repositories to build "data wills" or "data trust" plans
- Provides a platform to develop advanced interoperable workflow tools and semantic integration tools

## DataONE: current state/recent progress



## DataONE: Supporting Scientific Data Preservation, Discovery, and Innovation



#### **Current Tools:**







## **Tools Coming Soon:**







#### **Current Member Nodes:**



PISCO

















## Coming Soon: (TIMER











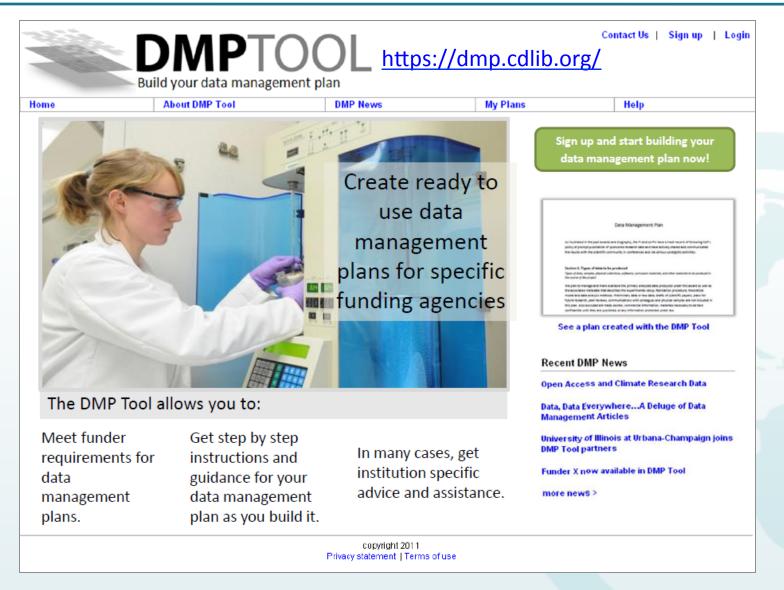








## Data Management Planning Tool























Home About DMP Tool DMP News My Plans Funder Requirements Help w

#### NSF-GEN: Generic: Plan description

2. Data and metadata

3. Policies for access and

 Policies for re-use, redistribution
 Plans for archiving & preservation

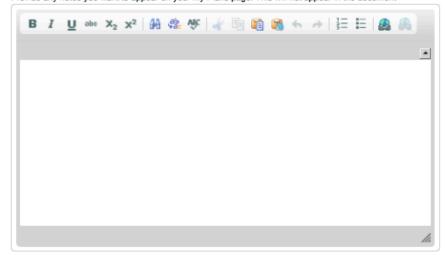
standards

sharing

NSF-GEN: Generic: Plan description					
Progress	The NSF-GEN: Generic plan will cover the subject areas listed to the left.	Resources			
Click on a section below to edit it at any time.	You can save a plan in progress and return later to finish or edit.  Plan Name: (required)	General NSF Data Sharing Policy			
e = complete  Plan description	Please give your plan a name to help you identify it in the future	NSF Data Management Plan Requirements			
Types of data     produced	Solicitation Number:				

#### Comment:

Provide any notes you want to appear on your My Plans page. This will not appear in the document



Cancel Save and next



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**DMP News** 

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Help ▼

#### **Progress**

Sections marked with a check are complete. You can navigate to a section and edit at any time.

#### NSF-GEN: Generic

#### Cover page

- 1. Types of data produced
- 2. Data and metadata standards
- 3. Policies for access and sharing
- 4. Policies for re-use, redistribution
- 5. Plans for archiving & preservation

Plans for archiving data, samples, and other research products, and for preservation of access to them.

#### Suggested answer text; copy and paste as needed:

As advised by University of Virginia Library staff members, I plan on depositing my research data in the UVA institutional repository – Libra. I will submit the necessary metadata and other resources to make my data accessible for future users. In accordance with the University of Virginia policy RES-002, "Policy: Laboratory Notebook and Recordkeeping," the data will be preserved for a minimum of five years upon completion of the project. However the current preservation plan for Libra will be to preserve the data indefinitely. The Libra backup plan provides for data redundancy including off-site storage.

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#### Resources

#### University of Virginia UVa Scientific Data Consulting Group

Archiving & Sharing Data Guidance

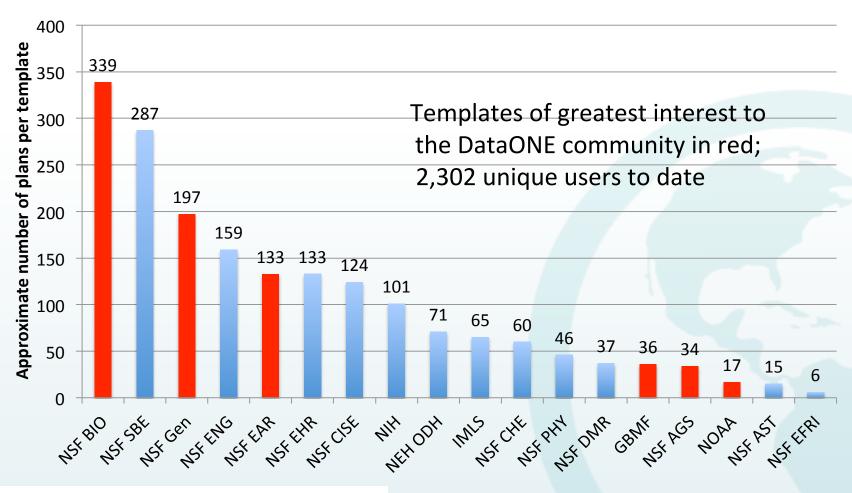
UVa Policy RES-002: "Laboratory Notebook and Recordkeeping"

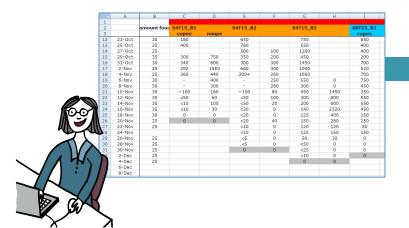
#### General

NSF Data Sharing Policy

NSF Data Management Plan Requirements

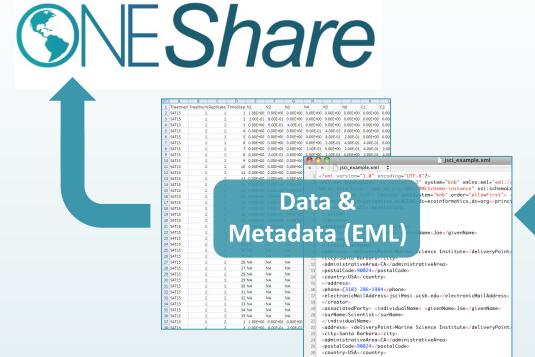
## Plans per template (as of June 2012)





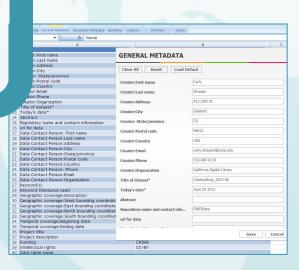


- ✔ Check for best practices
- ✓ Create metadata
- ✓ Connect to ONEShare



</address>

</





## 2. Data Discovery

Google

soil organic carbon

Q

Why this ad?

#### Search

About 1,700,000 results (0.29 seconds)

Web

**Images** 

Maps

Videos

News

Shopping

More

#### Santa Fe, NM

Change location

Show search tools

Ad related to soil organic carbon

#### Organic Soil | Lowes.com

www.lowes.com/ - \*\*\*\* 168 seller reviews

Find Gardening Supplies At Lowe's® Official Site Today. Shop Now!

1,471 people +1'd Lowe's Home Improvement

+ Show map of 3458 Zafarano Dr, Santa Fe, NM

#### Scholarly articles for soil organic carbon

Total carbon, organic carbon, and organic matter. - Nelson - Cited by 6671

Soil carbon pools and world life zones - Post - Cited by 1428

The vertical distribution of soil organic carbon and its ... - Jobbágy - Cited by 935

#### Soil carbon - Wikipedia, the free encyclopedia

en.wikipedia.org/wiki/Soil carbon

Soil organic matter, of which carbon is a major part, holds a great proportion of ...

Tillage and drainage both expose soil organic matter to oxygen and oxidation.

→ Overview - Soil carbon and soil health - Losses of soil carbon

#### Soil organic carbon

www.eoearth.org/article/Soil\_organic\_carbon

by E Milne - Related articles

Dec 21, 2009 – **Soils** contain **carbon** (C) in both **organic** and inorganic forms. In most **soils** (with the exception of calcareous **soils**) the majority of C is held as ...

#### [PDF] The importance of soil organic matter

ftp://ftp.fao.org/agl/agll/docs/sb80e.pdf

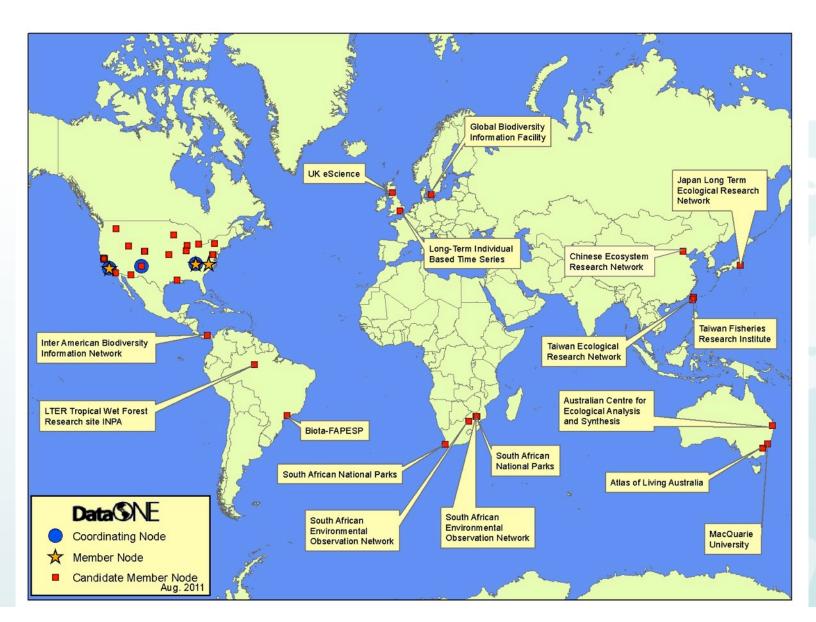
File Format: PDF/Adobe Acrobat - Quick View

by VT di Caracalla - Related articles

Human interventions that influence **soil organic matter**. 15. Practices that ... Evaluation of the organic matter content of a soil in Paraná. 20. 9. Reduction of dry ...



## The DataONE Federation



# ORNL DAAC as a DataONE Member Node





















**Participate** 

Resources

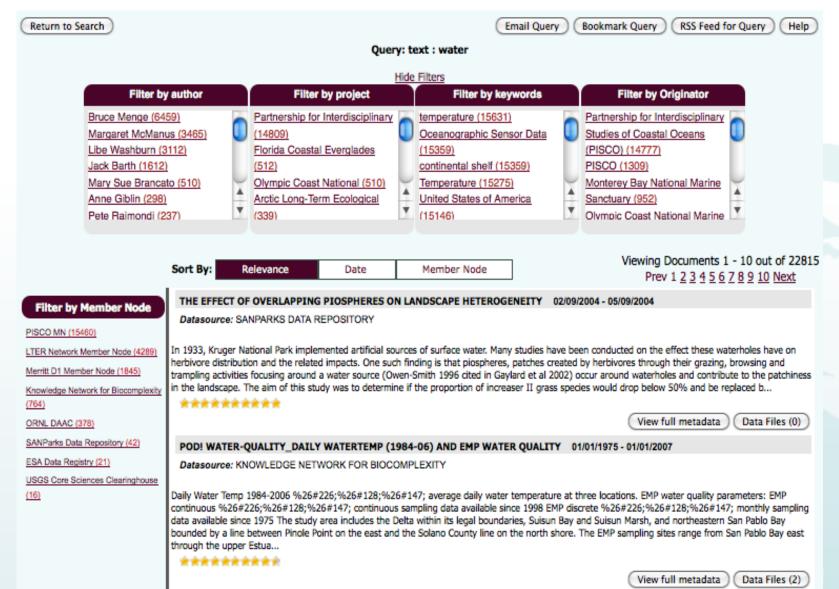
Education

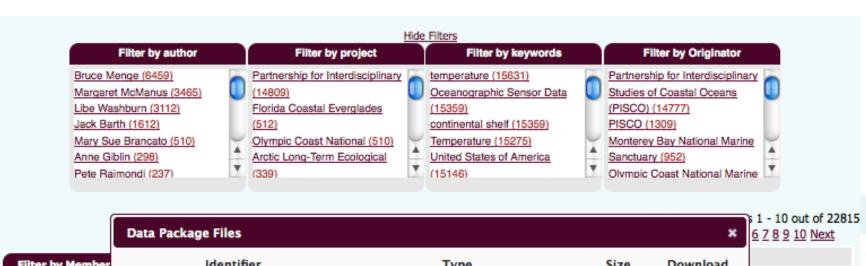
Data



Search For:				Results/Page 10 \$ SEARCH
Show/Hide Advanced Options Help	are allowed. ex: precipitation		ure content")	
FullText \$	OR ¢	Collection Date     Publication Date	during ‡	thru
FullText   Geographic Search	Help   clear	O Either	mm/dd/yyyy	mm/dd/yyyy  Help   clear
United States North	Germany Ukra France Italy Spain Italy	ine Kazakhstan	Mongolia +	
Mexico  Venezuela Colombia		Saudi Arabia In	China Sou	List Areas in:  USA ⊙ WORLD ○  Select from list \$  Search Area:  overlaps ⊙ encloses ○  North







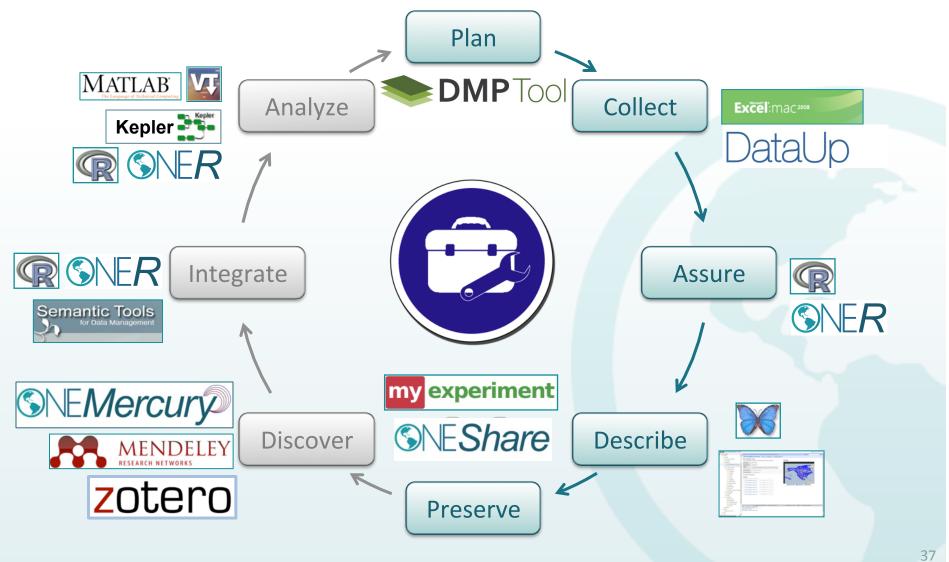
#### Identifier **Filter by Member** Type Size Download Data doi:10.5063/AA/mbauer.1005.1 application/octet-stream 188801024 PISCO MN (15460) doi:10.5063/AA/mbauer.77.1 text/csv 200865 Data waterholes have on LTER Network Member No ng, browsing and doi:10.5063/AA/mbauer.916.10 eml://ecoinformatics.org/eml-2.1.0 16487 Metadata Merritt D1 Member Node ( ibute to the patchiness replaced b... Knowledge Network for Bio (764)Data Files (0) ORNL DAAC (378) SANParks Data Repository ESA Data Registry (21) USGS Core Sciences Cl Daily Water Temp 1984-2006 %26#226; %26#128; %26#147; average daily water temperature at three locations. EMP water quality parameters: EMP continuous %26#226;%26#128;%26#147; continuous sampling data available since 1998 EMP discrete %26#226;%26#128;%26#147; monthly sampling data available since 1975 The study area includes the Delta within its legal boundaries, Suisun Bay and Suisun Marsh, and northeastern San Pablo Bay bounded by a line between Pinole Point on the east and the Solano County line on the north shore. The EMP sampling sites range from San Pablo Bay east through the upper Estua... \*\*\*\*\*

View full metadata

Data Files (2)



## **Investigator Toolkit Support**



# Exploration, Visualization, and Analysis



**e**Bird



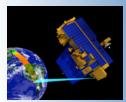
**Land Cover** 





**MODIS** -Remote sensing data







Diverse bird observations and environmental data from 300,00 locations in the US integrated and analyzed using **High Performance Computing** Resources **⊕**≓ **⊘** TeraGrid



**Spatio-Temporal Exploratory** Model identifies factors affecting patterns of migration



## **Model results**

Occurrence of Indigo Bunting (2008)



- Examine patterns of migration
- Infer how climate change may affect bird migration





Public Participation in Scientific Research Conference: 4-5 August 2012 in Portland, Oregon USA prior to Ecological Society of America meeting (6-10 Aug.): <a href="http://www.birds.cornell.edu/citscitoolkit/conference/2012">http://www.birds.cornell.edu/citscitoolkit/conference/2012</a>



## **User Assessments**





## Data Sharing by Scientists: Practices and Perceptions

Carol Tenopir<sup>1\*</sup>, Suzie Allard<sup>1</sup>, Kimberly Douglass<sup>1</sup>, Arsev Umur Aydinoglu<sup>1</sup>, Lei Wu<sup>1</sup>, Eleanor Read<sup>2</sup>, Maribeth Manoff<sup>2</sup>, Mike Frame<sup>3</sup>

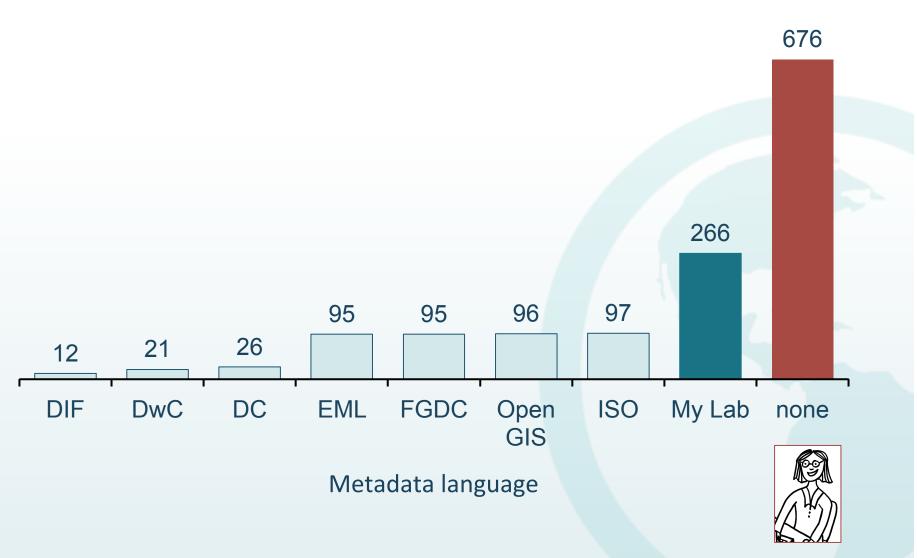
1 School of Information Sciences, University of Tennessee, Knoxville, Tennessee, United States of America, 2 University of Tennessee Libraries, University of Tennessee, Knoxville, Tennessee, United States of America, 3 Center for Biological Informatics, United States Geological Survey, Oak Ridge, Tennessee, United States of America

#### **Abstract**

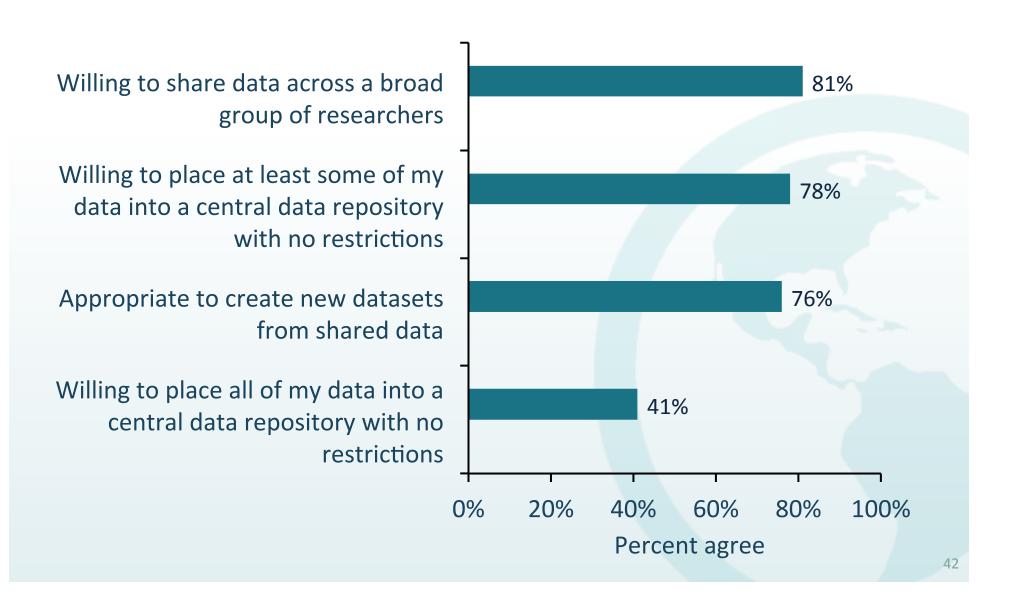
**Background:** Scientific research in the 21st century is more data intensive and collaborative than in the past. It is important to study the data practices of researchers – data accessibility, discovery, re-use, preservation and, particularly, data sharing. Data sharing is a valuable part of the scientific method allowing for verification of results and extending research from prior results.

Methodology/Principal Findings: A total of 1329 scientists participated in this survey exploring current data sharing practices and perceptions of the barriers and enablers of data sharing. Scientists do not make their data electronically available to others for various reasons, including insufficient time and lack of funding. Most respondents are satisfied with their current processes for the initial and short-term parts of the data or research lifecycle (collecting their research data; searching for, describing or cataloging, analyzing, and short-term storage of their data) but are not satisfied with long-term data preservation. Many organizations do not provide support to their researchers for data management both in the short-

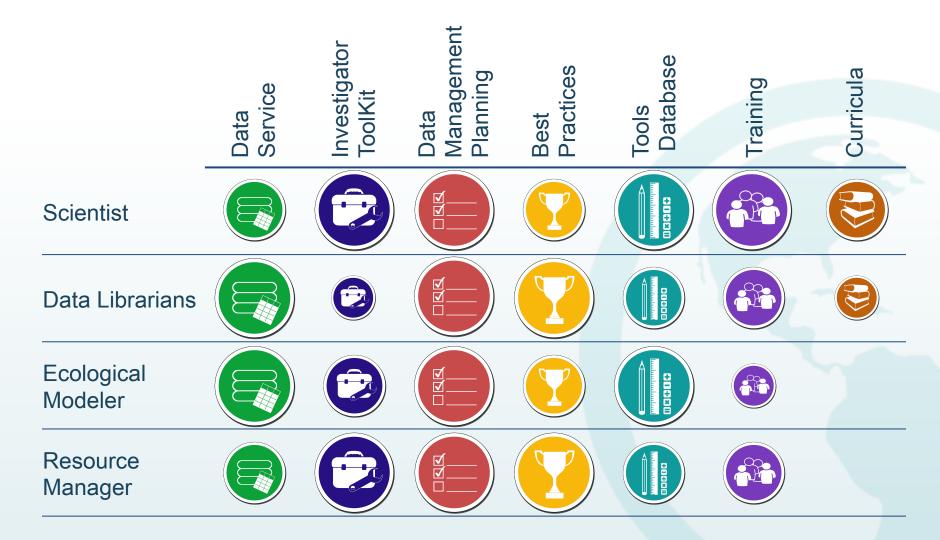
# What standard do you currently use?



# Many are interested in sharing data



# **User Matrix**



# **Community Engagement**



Search	For	
DataONE Website	<b>‡</b>	Go









About

**Participate** 

Resources

Education

Data

#### Education

Training Activities Education Modules Graduate Courses

## Find it Fast

Data Management Planning Best Practices Software Tools Home » Education » Education Modules

## **Education Modules**

Below are links to education modules in powerpoint format that you can download and incorporate into your teaching materials.

The topics covered include:

Lesson 01: Why Data Management

Lesson 02: Data Sharing

Lesson 03: Data Management Planning

Lesson 04: Data Entry and Manipulation

Lesson 05: Data Quality Control and Assurance

Lesson 06: Data Protection and Backups

Lesson 07: Metadata

Lesson 08: How to Write Good Quality Metadata

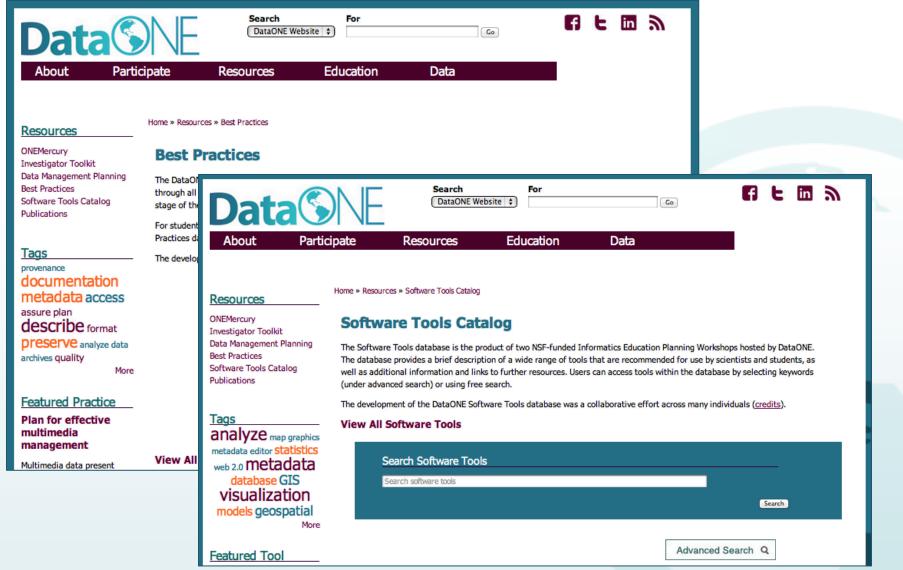
Lesson 09: Data Citation

Lesson 10: Analysis and Workflows

If you use or consider using these materials, we would be grateful if you would take the opportunity to provide feedback.

Credits: Heather Henkel, Viv Hutchison, Carly Strasser, Stacy Rebich Hespanha, Kristin Vanderbilt, Lynda Wayne

## **Best Practices and Software Tools**



Home » Resources » Best Practices

#### Resources

ONEMercury
Investigator Toolkit
Data Management Planning
Best Practices
Software Tools Catalog
Publications

## Tags

plan

data archives

# describe access format preserve documentation quality metadata assure analyze provenance

More

## **Featured Practice**

#### Create a data dictionary

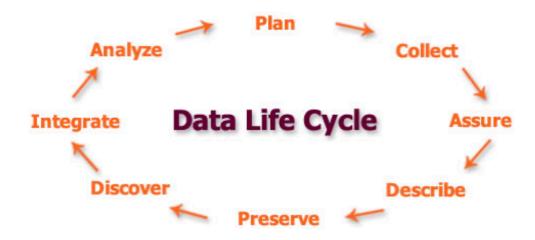
A data dictionary provides a detailed description for each element or variable in your dataset and data model. Data dictionaries are used to document important and useful information such as a descriptive name, the data type, allowed values, units, and text description.

## **Best Practices**

The DataONE Best Practices database provides individuals with recommendations on how to effectively work with their data through all stages of the data lifecycle (shown below). Users can access best practices within the database by either clicking on a stage of the lifecycle, selecting keywords (under advanced search) or using free search.

For students and others new to data management, we provide a **Best Practices Primer** as an introduction to the DataONE Best Practices database and data management in general.

The development of the DataONE Best Practices database was a collaborative effort across many individuals (credits).



#### View All Best Practices



# DataONE: Next steps

- Member node growth
  - Number of member nodes
  - Increase the number and size of data sets
  - Sustainably
    - In terms of resource needs form MN's
    - In terms of resource demands on DataONE
- New Investigator toolkit tools (strategically)
- An increasing number of science use cases with more breakthrough science
- Also, re-purposing DataONE CI outside of Bio/Eco/ Env areas in strategic collaborative partnerships

## Ack: DataONE Team and Sponsors



 Amber Budden, Roger Dahl, Rebecca Koskela, Bill Michener, Robert Nahf, Skye Roseboom, Mark Servilla



• Ewa Deelman



• Dave Vieglais



Deborah McGuinness



 Suzie Allard, Nick Dexter, Kimberly Douglass, Carol Tenopir, Robert Waltz, Bruce Wilson



Jeff Horsburgh



 John Cobb, Bob Cook, Ranjeet Devarakonda, Giri Palanismy, Line Pouchard



Robert Sandusky



Patricia Cruse, John Kunze



Bertram Ludaescher



• Sky Bristol, Mike Frame, Richard Huffine, Viv Hutchison, Jeff Morisette, Jake Weltzin, Lisa Zolly



Peter Honeyman





 Stephanie Hampton, Chris Jones, Matt Jones, Ben Leinfelder, Andrew Pippin



Cliff Duke



• Paul Allen, Rick Bonney, Steve Kelling



Carole Goble



Ryan Scherle, Todd Vision





Donald Hobern



Randy Butler





David DeRoure













## Questions?



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http://docs.dataone.org