Migrations

Overview

HUBzero offers the muse command for automating and simplifying common web developer and system administrator tasks. Of those tasks, running database and content migrations is probably the most crucial to the successful management and deployment of new and updated HUBzero extensions.

The following sections assume that you have the muse command in your path and can execute the script directly. If that is not the case, replace all calls to muse with /www/yourdocroot/muse.

In addition to this documentation, more detailed documentation can always be found by calling: muse migration help

Running Migrations

Running migrations in its basic form is rather simple (though there are a plethora of options available to complicate things if you so desire). Simply type muse migration to run migrations in dry-run mode. This will tell you if you have any pending migrations to run, or if you have perhaps missed a previous migration. If satisfied with what migrations thinks needs to be done, simply run muse migration -f to run the full migration.

That's it!

OK, there's more. By default, migrations won't run migrations that have been missed in the past. To tell migrations to run all pending migrations, irrelevant of date, include the -i option. All other available options can be found by running muse migration help as mentioned above.

Creating Your Own Migrations

This is where the fun begins...

Creating migrations is essential to anyone deploying new extensions in an environment where database tinkering on prod is frowned upon. If the idea of production database access doesn't send chills down your spine, then at least having a migration written will offer a well documented change log for your extensions.

Muse has some basic commands for scaffolding, one of which allows you to create a template migration. To get this auto-generated goodness for yourself, type muse scaffolding create migration -e=extension_name. Here, the extension name would be the extension you are working on, in the form of com_mycomponent or plg_stuff_coolthing. This will drop you into your default editor with the template migration in place and setup according to the HUBzero
conventions of naming and layout.

```php
<?php

use HubzeroContentMigrationBase;

// No direct access
defined('_HZEXEC_') or die();

/**
 * Migration script for content
 **/
class Migration20160924000001ComGroups extends Base {

   /**
   * Up
   **/
   public function up()
   {
      // Changes to be made ...
   }

   /**
   * Down
   **/
   public function down()
   {
      // Reverse the changes ...
   }
}

The migration command will manage what migrations have been run and in what environment. That way you don't have to worry about what you've run and where. That being said, we think it's generally a good idea to make your migrations as foolproof and backwards compatible as possible. To that end, we've added a handful of helper functions to make things as simple as possible. These functions are available on the database object inside of your migration. They are as follows:

```php
$this->db->ifTableExists('tableName');
$this->db->ifTableHasField('tableName', 'fieldName');
$this->db->ifTableHasKey('tableName', 'keyName');
```
As an example, instead of just blindly executing an alter table statement to add a new column, you might instead wrap the execution of that statement if an if block that checks for the existence of the table, and the non-existence of the field you want to add...like so:

class Migration20160924000001ComGroups extends Base
{
    /**
     * Up
     **/
    public function up()
    {
        if ($this->db->tableExists('myTable') && !$this->db->tableHasField('myTable', 'myNewField'))
        {
            //...
        }
    }
}

Feel free to glance at other migrations in /www/your_doc_root/core/migrations for sample usage.

We’ve also started adding some additional features to make generating your migrations even easier. So, for example, if you’re writing a migration to generate a new table, you can now do mernse scaffolding create migration for jos_table_name -e=extension_name. This will create the migration as before, but this time, the migration is completely written for you! We’ll add more info here as new features are developed. Also note, the extension name is still required at this time, as the table name and extension name are not explicitly related.

**Working with Extensions**

Within migrations, there are several helper methods available for common tasks. These methods are also valuable as they abstract out many of the idiosyncrasies of different versions of the database.

These methods primarily include interacting with the extensions tables:

```php
$this->addComponentEntry($name);
$this->addPluginEntry($folder, $element);
$this->addModuleEntry($element);
$this->enablePlugin($folder, $element);
$this->disablePlugin($folder, $element);
```
The counter methods also exist for deleting components, plugins, and modules. These methods are structured the same, simply replace add* with delete*.

**Showing Progress**

When working with migrations and writing your own, you may occasionally find yourself needing to write a computationally intensive and potentially lengthy migration. When you do this, it's helpful to provide the end user of your migration (maybe other developers or customers) with information on the progress of the migration - rather than making them wonder if something has gone horribly wrong. To accomplish this, you can use the progress callback available on the migration class.

Initialize the progress tracker to show a message about what you're doing.

```php
$this->callback('progress', 'init', array('Running ' . __CLASS__ . '.php:'));
```

Next, occasionally update the progress notification with your current status.

```php
// $i here is a number between 1 and 100 for percentage-based progress
$this->callback('progress', 'setProgress', array($i));
```

Finally, when all is said and done, clean up.

```php
$this->callback('progress', 'done');
```

Lastly, instead of a percentage based progress tracker, you can also show a ratio based notification.

```php
// Here we have an example of a ratio with 25 total items (the denomin
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$this->callback('progress', 'init', array('Running ' . __CLASS__ . '.php:', 'ratio', 25));

// Update to 4 (numerator) out of 25 complete
$this->callback('progress', 'setProgress', array(4, 25));

// All done
$this->callback('progress', 'done');

Logging Messages

When running migrations, it can be helpful to display information about what is being changed and indicating what did or didn't work in a migration. To accomplish this, you can use the log callback available on the migration class.

$this->callback('migration', 'log', array('message' => 'Adding new table `foo`', 'type' => 'info'));

Available pre-defined log types are info, success, warning, error. Messages will be formatted/colored based on the log type.

For versions 2.2.15+, there's a log() method on the base migration class to simplify things.

// Log info
$this->log('Adding new table `foo`', 'info');

// Log success
$this->log('Migration of data to new table `foo` successfully completed', 'success');

// Log warning
$this->log('Dropping table `foo`', 'warning');

// Log error
$this->log('Failed to move data to new table `foo`', 'error');
The default message type is info so the second argument can be left off for purely information log messages.

```php
$this->log('Adding new table `foo`');
```

**Note:** The log() method is only available in versions 2.2.15+